

Date/Time Stamp:
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SECRETARY OF THE SENATE
PUBLIC RECORDS
2019 MAY -7 PM 3:51

In compliance with Rule 35.2(a) and (c), I make the following disclosures with respect to travel expenses that have been or will be reimbursed/paid for me. I also certify that I have attached:

Travel date(s): April 17-19

IF THE COST OF LODGING DID NOT INCREASE DUE TO THE ACCOMPANYING SPOUSE OR DEPENDENT CHILD, ONLY INCLUDE LODGING COSTS IN EMPLOYEE EXPENSES. (Attach additional pages if necessary.)

	Transportation Expenses	Lodging Expenses	Meal Expenses	Other Expenses (Amount & Description)
<input type="checkbox"/> Good Faith Estimate <input checked="" type="checkbox"/> Actual Amount	\$424.52	\$226.84	\$149.03	\$6.22 - Class Photo

	Transportation Expenses	Lodging Expenses	Meal Expenses	Other Expenses (Amount & Description)
<input type="checkbox"/> Good Faith Estimate <input type="checkbox"/> Actual Amount				

TO BE COMPLETED BY SUPERVISING MEMBER/OFFICER:

5/7/19
(Date)

Lamar Alexander
(Signature of Supervising Senator/Officer)

Andy Vogt Travel Itinerary
Duke University School of Medicine & the University of North Carolina at Chapel Hill
School of Medicine and Adams School of Dentistry
Project Health Education
April 17-19, 2019

Program objectives:

- *Explain the interrelated missions of academic medical centers in; (1) educating the health care workforce; (2) advancing medicine through innovation and research; (3) providing high-quality health care; and (4) serving the community.*
- *Enhance understanding of the key role of research in the discovery of new frontiers and as the foundation for emerging practices in health care.*
- *Demonstrate new models of care that can contribute to national health care reform.*

Day One, Wednesday, April 17

- 10:03 a.m. American Airlines Flight 4428 from DCA lands at RDU.
Take cab to North Pavilion (2400 Pratt Street, Durham, NC, 27705).
Catherine Liao (919-357-5692) will meet you in the lobby and take you to the first meeting place.
- 10:45 – 11:15 a.m. Welcome and overview of the science of cord blood transplantation
Room 9026, North Pavilion (919-668-1102)
Learn more about translational medicine, focusing on the science of umbilical cord blood transplantation and umbilical cord blood and cord tissue derived cellular therapies. Understand the mission and goals of a public cord blood bank.
- Joanne Kurtzberg, MD, Director, Pediatric Blood and Marrow Transplant Program, Co-Director, Stem Cell Transplant Laboratory Duke University Medical Center, Jerome Harris Distinguished Professor of Pediatrics Professor of Pathology
- 11:15 a.m. – 3:00 p.m. Observe administration of DUOC cells into spinal fluid of a child with leukodystrophy
Duke Children's Health Center
Observe final preparation of cells in the laboratory before transportation to Duke Children's Health Center. Once transferred, witness a procedure where the cells are being administered through spinal fluid of a child with leukodystrophy.
- Joanne Kurtzberg, MD
- 3:00 – 3:30 p.m. Leave Duke Children's Health Center and check in at hotel
- 6:00 – 8:30 p.m. Welcome Reception & Arrival Dinner
Washington Duke Inn
Introduction to Project Health Education. The multiple missions of an academic health center. Duke Health's unique aspects - who we are, what we do, the scope of our services to North Carolina and beyond.
- Mary Klotman, MD, Dean, Duke University School of Medicine
 - Joe Rogers, MD, Chief Medical Officer, Duke University Health System

Day Two, Thursday, April 18

7:40 a.m. Shuttle to Duke University Medical Center

8:00 – 8:45 a.m. Welcome & The Duke Experience – Becoming a Physician
Trent Semans Center for Health Education, Classroom 4067 (Breakfast Provided)
Welcome to Duke's newest medical students; brief introductions and facilities overview. Duke's unique interprofessional educational approach and distinct curriculum; diversity and inclusion; impact of government regulations on training and teaching; white coat history and ceremony.

- Mary Klotman, MD, Dean, Duke University School of Medicine
Colleen Grochowski, PhD, Associate Dean for Curricular Affairs, Duke University School of Medicine
- Caroline Haynes, MD, PhD, Director for Student Affairs, Associate Dean for Medical Education, Duke University School of Medicine

Walk to HSPSC on fifth floor, break

9:00 – 10:10 a.m. **Becoming a Physician (continued), Concurrent Sessions**
Trent Semans Center
Human Simulation and Patient Safety Center (HSPSC), CR 5020
Surgical Education and Activities Lab (SEAL)

Concurrent sessions *Participants divide into two groups; each group will attend all sessions*

Session 1: (20 minutes)
Hands-on patient simulator, virtual reality demonstration, task trainers. Practice your medical school training in the simulation center with scenarios.

- Brian Fisher, Human Simulation and Patient Safety Center

Session 2: (20 minutes)
Admissions interviews fast track. Learn the admissions process through live admissions interviews with students.

- Kelly Branford, Director, Clinical Skills Program, Duke University School of Medicine

Session 2: (20 minutes)
Surgical Education and Activities Lab. Hands on learning with interactive surgical tools.

- Layla Triplett, Simulation Lab Coordinator, Duke University, Department of Surgery

Walk to Great Hall steps for photo.

10:15 a.m. Class Photograph, Great Hall Steps

Short break and move to TSCHE 3075 – conference room 3.

- 10:30 – 11:20 a.m. Graduate Medical Education
Trent Semans Center, Third Floor, Conference Room 3 - 3075
Overview of Graduate Medical Education (internship, residency, fellowship); core skills and the respective roles of each player; the patient care team; match to “residencies”; description of “rounding”; HIPAA Overview
- Catherine M. Kuhn, MD, Professor of Anesthesiology, Duke University School of Medicine, Director, Graduate Medical Education, Associate Dean for Graduate Medical Education, ACGME Designated Institutional Official, Duke University School of Medicine
 - David Turner, MD, FCCM, FCCP, Associate Professor, Department of Pediatrics; Associate Director, Graduate Medical Education, Duke University Hospital and Health System

Ten minute break, grab lunches.

- 11:30 – 12:30 p.m. Lunch and Learn
Trent Semans Center, Third Floor, 3075 - Conference Room 3
- Session 1: Community Impact & Duke Connected Care
The significant impact academic medical centers have on their surrounding communities and how cross-institutional collaboration benefits population health; introduction to Duke Connected Care, a community-based, physician-led network that aims to improve the quality of healthcare while addressing national challenge of rising healthcare costs.
- Devdutta Sangvai, MD, MBA, Executive Director for Duke Connected Care, Associate Chief Medical Officer, Duke University Health System, Assistant Professor, Family Medicine, Pediatrics and Psychiatry, Duke University Medical Center
- Session 2: Financial Operations of a Successful Academic Medical Center
Facts and figures on what it takes to run one of the leading academic health institutions; charity care for the community; overview of how government policies impact medical education and operations at a private institution
- Stuart Smith, Associate Vice President for Finance, Duke University Health System

Shuttle picks up at 12:45 p.m. to head to UNC-CH.

- 1:15 p.m. Arrival at UNC Adams School of Dentistry
Corner of Manning Drive and South Columbia Street
- 1:30 - 2:00 p.m. Welcome and Round Table Discussion with Dean and Students
Koury Oral Health Sciences Building
Introduction to the state’s first dental school. Get a glimpse at what makes the Adams School a national leader in education, clinical care, research and service.
- Scott De Rossi, DMD, MBA, Dean and Professor, UNC Adams School of Dentistry

Travel to Kenan Stadium at 5:45 p.m. for reception

Shuttle returns to Washington Duke Inn at 8:00 p.m.

6:30 a.m. Shuttle Depart for Duke Medicine Pavilion

8:30 – 8:50 a.m. Round Debrief
DMP Conference Room 2W93
Discuss participant experience in clinical rounds and review coordinated care models used in care within the patient settings.

- Catherine M. Kuhn, MD
- David Turner, MD, FCCM, FCCP

Short Break, walk to Fitzpatrick CIEMAS 2195

9:00 – 9:45 a.m. Innovation in Health Care – The Role of Research
The Dave Lab
Fitzpatrick CIEMAS 2195, 101 Science Drive
The research process from basic lab techniques to clinical applications; Duke's research enterprise and NIH funding; clinical trials. Understanding technology transfer; example of Duke's research contributions leading to advances in medicine.

- Sandeep Dave, MD, MS, Director, Cancer Genetics and Genomics Program, Duke Cancer Institute, Professor of Medicine, Center for Genomic and Computational Biology

Walk to DMP 2W93

10:00 – 10:30 a.m. Financial Toxicity and the Costs of Cancer Care
DMP 2W93
*Opportunity to discuss care delivery for patients with advanced cancer.
Discussion centered on access to and cost of care, comparative effectiveness of
care delivery between health systems, and financial toxicity of cancer care.*

- Fumiko Chino, MD, Duke University School of Medicine, Radiation Oncology

**10:30 – 11:00 a.m. Drug Pricing and Patient Access
DMP 2W93**

Discussion on ensuring access to care for patients in the wake of increasing drug prices.

- Udobi Campbell, PharmD, MBA, Associate Chief Pharmacy Officer, Ambulatory Pharmacy Services, Duke University Hospital

Short break on walk to Medical Center Board Room.

11:15 – 12:15 p.m. Closing Lunch and Presentation of Certificates of Completion
Medical Center Board Room
Review what participants have learned throughout the program and leave time for questions. Participate in graduation ceremony and fill out surveys for program evaluation.

12:15 p.m. Program conclusion

Shuttle to hotel to get bags.

3:03 p.m. American Airlines flight from RDU to DCA.

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EMPLOYEE PRE-TRAVEL AUTHORIZATION

Date/Time Stamp:

Pre-Travel Filing Instructions: Complete and submit this form at least 30 days prior to the travel departure date to the **Select Committee on Ethics in SH-220**. Incomplete and late travel submissions will not be considered or approved. This form must be typed and is available as a fillable PDF on the Committee's website at ethics.senate.gov. Retain a copy of your entire pre-travel submission for your required post-travel disclosure.

Name of Traveler: Andrew Vogt

Employing Office/Committee: Health, Education, Labor, and Pensions (HELP) Committee

Private Sponsor(s) (list all): Duke University Health System and Duke University School of Medicine

Travel date(s): April 17-19

Note: If you plan to extend the trip for any reason you must notify the Committee.

Destination(s): Durham, North Carolina

Explain how this trip is specifically connected to the traveler's official or representational duties:

I am a Health Professional Staff member for the HELP Committee, handling issues related to biomedical research, the health care workforce, and mental health services, among others. As part of the health care workforce portfolio, I work on graduate medical education issues and am working to reauthorize health workforce training programs at the Health Resources and Services Administration (HRSA). The trip will allow me to see how an academic medical center trains health practitioners, and how federal funding supports their training and research efforts.

Name of accompanying family member (if any): N/A

Relationship to Employee: ☐ Spouse ☐ Child

I certify that the information contained in this form is true, complete and correct to the best of my knowledge:

3/29/2019
(Date)

Andrew Vogt
(Signature of Employee)

TO BE COMPLETED BY SUPERVISING SENATOR/OFFICER (President of the Senate, Secretary of the Senate, Sergeant at Arms, Secretary for the Majority, Secretary for the Minority, and Chaplain):

Senator Lamar Alexander

I, Senator Lamar Alexander hereby authorize Andrew Vogt
(Print Senator's/Officer's Name) (Print Traveler's Name)

an employee under my direct supervision, to accept payment or reimbursement for necessary transportation, lodging, and related expenses for travel to the event described above. I have determined that this travel is in connection with his or her duties as a Senate employee or an officeholder, and will not create the appearance that he or she is using public office for private gain.

I have also determined that the attendance of the employee's spouse or child is appropriate to assist in the representation of the Senate. (signify "yes" by checking box) ☐

3/29/19
(Date)

Lamar Alexander
(Signature of Supervising Senator/Officer)

March 5, 2019

Mr. Andrew Vogt
Committee on Health, Education, Labor and Pensions
United States Senate
727 Hart Senate Office Building
Washington, DC 20510

Dear Andy:

On behalf of Duke University School of Medicine and the University of North Carolina at Chapel Hill School of Medicine and Adams School of Dentistry, we would like to cordially invite you to participate in a special program to be held April 17-19, 2019, in Durham and Chapel Hill. The program is modeled on *Project Medical Education*, a national effort led by the Association of American Medical Colleges, designed to provide an inside look at the essential missions and functions of academic medical centers. We are confident that this program will increase your understanding of academic medicine and dentistry and offer insights that will help you guide your Member of Congress in making well-informed decisions about the future of health care.

During the fact-finding program, you will be "admitted" to medical school at Duke University School of Medicine and take part in a patient simulation learning experience. You will engage in one-on-one conversations with Duke University School of Medicine leadership, hospital administrators and faculty physicians. In the process, you will hear about the complex challenges in financing medical education and gain a better understanding of the role of an academic medical center in training doctors, conducting research, providing high-quality patient care, and providing a range of community benefits. You will also spend time at the University of North Carolina at Chapel Hill. You will learn from leadership about the Adams School of Dentistry's service to the state and how they are training the next generation of dentists. You will also tour the UNC Craniofacial Center to see firsthand how interdisciplinary teams work together to solve complex patient issues surrounding cleft lip, cleft palate and other craniofacial anomalies. Finally, you will hear from UNC School of Medicine leaders, faculty and students about how the school is transforming health care through innovation and research. Please see the enclosed schedule for full details.

We are inviting the health legislative assistants for members of the North Carolina delegation and professional committee staff. Considering the significance we place on this program, we are offering to pay for your travel-related expenses, including overnight accommodations. A travel certification form documenting the source of sponsorship is attached. We do understand that acceptance of this offer is up to each individual office. Please submit this form to the congressional travel office along with your other required travel request documents by **March 18th** (30 days in advance of the start date of Project Health Education). Staff from Duke Health Government Relations will contact you to confirm whether you are able to attend.

We hope that you will be able to join us for this special educational experience.

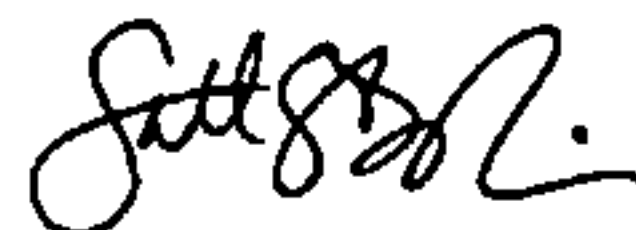
Sincerely,



Mary Klotman, M.D.
Dean, Duke University
School of Medicine



Wesley Burks, M.D.
Dean, University of North Carolina at
Chapel Hill School of Medicine



Scott De Rossi, DMD, MBA
Dean, University of North Carolina at
Chapel Hill Adams School of Dentistry

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This form must be completed by any private entity offering to provide travel or reimbursement for travel to Senate Members, officers, or employees (Senate Rule 35, clause 2). Each sponsor of a fact-finding trip must sign the completed form. The trip sponsor(s) must provide a copy of the completed form to each invited Senate traveler, who will then forward it to the Ethics Committee with any other required materials. The trip sponsor(s) should NOT submit the form directly to the Ethics Committee. Please consult the accompanying instructions for more detailed definitions and other key information.

1. Sponsor(s) of the trip (please list all sponsors): Duke University Health System and Duke University School of Medicine

2. Description of the trip: Project Health Education (PHE) is helping to educate Congress and other policy makers on the functions of an academic medical center, benefits it provides, and complex funding.

3. Dates of travel: April 17-19, 2019

4. Place of travel: Durham, North Carolina

5. Name and title of Senate invitees: See attached list of invitees

6. I *certify* that the trip fits one of the following categories:

☐ (A) The sponsor(s) are not registered lobbyists or agents of a foreign principal and do not retain or employ registered lobbyists or agents of a foreign principal and no lobbyist or agents of a foreign principal will accompany the Member, officer, or employee *at any point* throughout the trip.

- OR -

☒ (B) The sponsor or sponsors are not registered lobbyists or agents of a foreign principal, but retain or employ one or more registered lobbyists or agents of a foreign principal and the trip meets the requirements of Senate Rule 35.2(a)(2)(A)(i) or (ii) (*see question 9*).

7. ☒ I *certify* that the trip will not be financed in any part by a registered lobbyist or agent of a foreign principal.

- AND -

☒ I *certify* that the sponsor or sponsors will not accept funds or in-kind contributions earmarked directly or indirectly for the purpose of financing this specific trip from a registered lobbyist or agent of a foreign principal or from a private entity that retains or employs one or more registered lobbyists or agents of a foreign principal.

8. I *certify* that:

☒ The trip will not in any part be planned, organized, requested, or arranged by a registered lobbyist or agent of a foreign principal except for *de minimis* lobbyist involvement.

- AND -

☒ The traveler will not be accompanied on the trip by a registered lobbyist or agent of a foreign principal except as provided for by Committee regulations relating to lobbyist accompaniment (*see question 9*).

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☐ (A) The trip is for attendance or participation in a one-day event (exclusive of travel time and one overnight stay) and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee *on any segment* of the trip.

☐ (B) The trip is for attendance or participation in a one-day event (exclusive of travel time and two overnight stays) and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee *on any segment* of the trip (see questions 6 and 10).

☒ (C) The trip is being sponsored only by an organization or organizations designated under § 501(c)(3) of the Internal Revenue Code of 1986 and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee *at any point* throughout the trip.

If the trip includes two overnight stays, please explain why the second night is practically required for Senate invitees to participate in the travel:

12. Briefly describe the role of each sponsor in organizing and conducting the trip:

Health professionals explain the interrelated missions of academic medical centers in educating the health care workforce, advancing medical knowledge through research, patient care and serving the community, and demonstrating new models of medical education.

World-class academic medical institutions strive to transform medicine and health locally and globally through scientific research, rapid translations of breakthrough discoveries, educating future medical and scientific leaders, and improving community health.

Duke University School of Medicine sponsored similar programs for Congressional staff, primary health legislative assistants, in 2000, 2002, 2003, 2005, 2007, 2009, 2014, and 2017.

15. Briefly describe the educational activities performed by each sponsor (other than sponsoring congressional trips):

Duke University School of Medicine has over 2400 academic & clinical faculty in 39 departments, research centers & Institutes. There are 1073 residents and fellows, 418 MD students, and other health professions and PhD students (2018), participating in medical education, clinical care and biomedical research at Duke.

16. Total Expenses for Each Participant:

	Transportation Expenses	Lodging Expenses	Meal Expenses	Other Expenses
<input checked="" type="checkbox"/> Good Faith estimate <input type="checkbox"/> Actual Amounts	\$455 (airfare + ground transportation)	\$214 (+tax) - Fed per diem government rate for Durham NC x 2 nights	\$152	\$5 (Class photo)

17. State whether a) the trip involves an event that is arranged or organized *without regard* to congressional participation or b) the trip involves an event that is arranged or organized *specifically with regard* to congressional participation:

This trip is arranged specifically with regard to Congressional participation.

18. Reason for selecting the location of the event or trip

To provide an enhanced educational, fact finding experience on-site, within an academic medical center.

19. Name and location of hotel or other lodging facility:

Washington Duke Inn, Durham, NC

20. Reason(s) for selecting hotel or other lodging facility:

Proximity to academic medical center and affiliation with Duke University

21. Describe how the daily expenses for lodging, meals, and other expenses provided to trip participants compares to the maximum per diem rates for official Federal Government travel:

Expenses are comparable to per diem rates for official Federal Government travel.

Duke has secured government hotel room rates for Senate staff with the Washington Duke Inn.

22. Describe the type and class of transportation being provided. Indicate whether coach, business-class or first class transportation will be provided. If first-class fare is being provided, please explain why first-class travel is necessary:

Coach airfare or personal vehicle.

23. ☒ I represent that the travel expenses that will be paid for or reimbursed to Senate invitees do not include expenditures for recreational activities, alcohol, or entertainment (other than entertainment provided to all attendees as an integral part of the event, as permissible under Senate Rule 35).

24. List any entertainment that will be provided to, paid for, or reimbursed to Senate invitees and explain why the entertainment is an integral part of the event:

n/a

25. I hereby certify that the information contained herein is true, complete and correct. (For trips involving more than one sponsor, you must include a completed signature page for each additional sponsor):

Signature of Travel Sponsor:



Name and Title: Mary Klotman, MD, Dean and Vice Chancellor for Health Affairs

Name of Organization: Duke University School of Medicine

Address: Box 2927 Med Ctr., Durham, NC 27705

Telephone Number: 919-684-2455

Fax Number: 919-684-0208

E-mail Address: mary.klotman@duke.edu

PRIVATE SPONSOR TRAVEL CERTIFICATION FORM
SIGNATURE PAGE FOR ADDITIONAL SPONSOR
(to be completed by each additional sponsor)

I hereby *certify* that the information contained on pages 1-4 of the certification form and any accompanying addenda, all submitted in connection with the April 17-19, 2019 trip
to Durham, NC is true, complete, and correct.
Dates of Travel (Month Day, Year)
Place of Travel

Signature of Travel Sponsor: William J. Fulkerson MD

Name and Title: William J. Fulkerson, MD, Executive Vice President, DUHS

Name of Organization: Duke University Health System

Address: 108 Davison Bldg., Durham, NC 27710

Telephone Number: 919-684-1860

Fax Number: 919-660-0260

E-mail Address: william.fulkerson@duke.edu

INVITATION LIST FOR DUKE PROJECT HEALTH EDUCATION PROGRAM
April 17 – 19, 2019

Federal – NC and Select Committees

1. Angela Wiles, Office of Senator Richard Burr
2. Rachel Soclof, Health Policy Assistant, Office of Senator Richard Burr
3. Bill Bode, Office of Senator Thom Tillis
4. Andrew Nam, Office of Senator Thom Tillis
5. Sarah Gilbert, Office of Representative George Holding
6. Brad Ryon, Office of Representative Walter Jones
7. Nora Blalock, Office of Representative David Price
8. Carson Middleton, Office of Representative Virginia Foxx
9. Krista Stafford, Office of Representative Patrick McHenry
10. Chad Yelinski, Office of Representative Mark Meadows
11. Kichelle Webster, Office of Representative Alma Adams
12. Alex Vargo, Office of Representative Ted Budd
13. Sean McCabe, Office of Representative Mark Walker
14. Preston Bell, Office of Representative Richard Hudson
15. Ian Whitson, Office of Representative David Rouzer
16. Dennis Sills, Office of Representative G. K. Butterfield
17. Kristen Shatynski, Energy and Commerce Committee
18. Waverly Gordon, E&C Committee, Majority
19. Grace Stuntz, Health Policy Director, HELP Committee, Majority
20. Nick Bath, Jr., Health Policy Director, HELP Committee, Minority

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